

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of March 31, 2007

In USD 000's, except per share data



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	26.65	20,919	557,491		78,800	478,691	248,850	29,430	17,140	11,140	1.92	16.27	27.93	42.97	2.24	18.94	32.53	50.04
Datascope Corporation	DSCP	36.19	15,488	560,511		53,800	506,711	373,000	55,300	34,800	25,800	1.36	9.16	14.56	19.64	1.50	10.14	16.11	21.73
Sonosite, Inc.	SONO	28.26	16,541	467,458		308,570	158,888	171,100	7,248	4,130	7,231	0.93	21.92	38.47	21.97	2.73	64.49	113.19	64.65
Cardiac Science Corporation	CSCX	9.15	22,612	206,897		10,400	196,497	155,400	5,900	(400)	0	1.26	33.30	nm	nm	1.33	35.07	nm	nm
Cambridge Heart, Inc.	CAMH	3.18	64,283	204,421	40	8,390	196,071	7,440	(10,510)	(10,610)	(10,610)	26.35	nm	nm	nm	27.48	nm	nm	nm
Signalife Inc.	SGN	1.75	43,417	75,979		3,390	72,589	190	(13,354)	(11,854)	(11,750)	381.71	nm	nm	nm	399.53	nm	nm	nm
Digirad Corporation	DRAD	4.61	19,200	88,512	100	44,330	44,282	71,930	(1,590)	(6,180)	(6,290)	0.62	nm	nm	nm	1.23	nm	nm	nm
EP Medsystems, Inc.	EPMD	1.77	30,365	53,746	1,990	7,740	47,996	15,560	(5,550)	(6,310)	(6,480)	3.08	nm	nm	nm	3.45	nm	nm	nm
Deltex Medical Group PLC (UK)	DEMG	0.36	76,537	27,412		824	26,588	6,888	(4,004)	(4,102)	(4,082)	3.86	nm	nm	nm	3.98	nm	nm	nm
Lidco Group PLC (UK)	LID	0.15	113,836	17,314	98	2,885	14,527	6,751	(4,200)	(5,004)	(4,690)	2.15	nm	nm	nm	2.56	nm	nm	nm
Hypertension Diagnostics, Inc.	HDII	0.13	39,542	5,220		1,720	3,500	1,790	(1,150)	(1,270)	(1,270)	1.96	nm	nm	nm	2.92	nm	nm	nm

All balance sheet data as of last statement date

Median 1.96 19.09 27.93 21.97 2.73 27.01 32.53 50.04

Exchange rates on 3/31/2007: 1 USD = 0.7499 EUR
1 GBP = 1.9625 USD