

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of March 31, 2008

In USD 000's, except per share data



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	26.59	20,440	543,500		57,400	486,100	309,500	39,600	25,600	16,700	1.57	12.28	18.99	29.11	1.76	13.72	21.23	32.54
Datascope Corporation	DSCP	41.43	15,350	635,951		39,460	596,491	378,800	42,310	27,990	17,730	1.57	14.10	21.31	33.64	1.68	15.03	22.72	35.87
Sonosite, Inc.	SONO	28.43	16,650	473,360	225,000	308,600	389,760	205,100	19,700	15,400	6,900	1.90	19.78	25.31	56.49	2.31	24.03	30.74	68.60
Cardiac Science Corporation	CSCX	8.35	22,710	189,629		20,500	169,129	182,100	20,200	13,500	8,500	0.93	8.37	12.53	19.90	1.04	9.39	nm	nm
Cambridge Heart, Inc.	CAMH	0.84	64,580	54,247		12,200	42,047	10,100	(9,100)	(9,200)	(9,200)	4.16	nm	nm	nm	5.37	nm	nm	nm
Signalife Inc.	SGN	0.98	47,210	46,266		3,390	42,876	190	(13,354)	(11,854)	(11,716)	225.46	nm	nm	nm	243.29	nm	nm	nm
Digirad Corporation	DRAD	2.82	18,830	53,101		31,700	21,401	73,900	3,800	(1,300)	(1,400)	0.29	5.63	nm	nm	0.72	nm	nm	nm
EP Medsystems, Inc.	EPMD	1.52	30,410	46,223		5,600	40,623	18,900	(4,100)	(5,200)	(5,500)	2.15	nm	nm	nm	2.45	nm	nm	nm
Deltex Medical Group PLC (UK)	DEMG	0.37	84,100	31,309		420	30,889	3,510	(2,050)	(2,090)	(2,080)	8.80	nm	nm	nm	8.92	nm	nm	nm
Lidco Group PLC (UK)	LID	0.13	118,340	15,578	99	2,978	12,699	6,751	(4,170)	(5,162)	(4,765)	1.88	nm	nm	nm	2.31	nm	nm	nm
Hypertension Diagnostics, Inc.	HDII	0.11	39,610	4,357		1,300	3,057	1,790	(1,150)	(1,270)	(1,270)	1.71	nm	nm	nm	2.43	nm	nm	nm

All balance sheet data as of last statement date

Median 1.88 12.28 20.15 31.38 2.31 14.38 22.72 35.87

Exchange rates on 03/31/2008: 1 USD = 0.6327 EUR
1 GBP = 1.9855 USD