

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of June 30, 2007

In USD 000's, except per share data



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	22.31	20,828	464,673		62,900	401,773	248,800	29,400	17,100	11,100	1.61	13.67	23.50	36.20	1.87	15.81	27.17	41.86
Datascope Corporation	DSCP	38.28	15,387	589,014		39,460	549,554	378,800	46,200	24,700	17,500	1.45	11.90	22.25	31.40	1.55	12.75	23.85	33.66
Sonosite, Inc.	SONO	31.43	17,112	537,830		99,600	438,230	171,100	7,248	4,130	7,200	2.56	60.46	106.11	60.87	3.14	74.20	130.23	74.70
Cardiac Science Corporation	CSCX	10.96	23,283	255,187		14,200	240,987	155,400	5,900	(400)	0	1.55	40.85	nm	nm	1.64	43.25	nm	nm
Cambridge Heart, Inc.	CAMH	4.33	64,392	278,815		15,800	263,015	7,400	(10,500)	(10,600)	(10,600)	35.54	nm	nm	nm	37.68	nm	nm	nm
Signalife Inc.	SGN	0.67	45,539	30,511		100	30,411	190	(13,354)	(11,854)	(11,716)	159.91	nm	nm	nm	160.44	nm	nm	nm
Digirad Corporation	DRAD	4.20	49,679	208,654		32,200	176,454	71,930	(1,590)	(6,180)	(6,290)	2.45	nm	nm	nm	2.90	nm	nm	nm
EP Medsystems, Inc.	EPMD	1.82	30,405	55,338		5,300	50,038	15,560	(5,550)	(6,310)	(6,480)	3.22	nm	nm	nm	3.56	nm	nm	nm
Deltex Medical Group PLC (UK)	DEMG	0.57	83,857	47,474		3,607	43,867	3,510	(2,050)	(2,090)	(2,080)	12.50	nm	nm	nm	13.53	nm	nm	nm
Lidco Group PLC (UK)	LID	0.25	118,780	29,755	200	3,006	26,949	6,814	(4,208)	(5,210)	(4,810)	3.96	nm	nm	nm	4.37	nm	nm	nm
Hypertension Diagnostics, Inc.	HDII	0.12	39,667	4,562		1,400	3,162	1,900	(500)	(500)	(500)	1.66	nm	nm	nm	2.40	nm	nm	nm

All balance sheet data as of last statement date

Median **2.56** **27.26** **23.50** **36.20** **3.14** **29.53** **27.17** **41.86**

Exchange rates on 6/30/2007: 1 USD = 0.7420 EUR
1 GBP = 2.0040 USD