

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of June 30, 2008

In USD 000's, except per share data



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	33.67	21,032	708,147		58,200	649,947	392,000	36,800	33,500	21,400	1.66	17.66	19.40	30.37	1.81	19.24	21.14	33.09
Datascope Corporation	DSCP	47.00	15,659	735,973		250,200	485,773	315,300	56,600	5,500	29,500	1.54	8.58	88.32	16.47	2.33	13.00	133.81	24.95
Sonosite, Inc.	SONO	28.01	16,804	470,680	225,000	312,600	383,080	226,500	5,700	4,600	9,500	1.69	67.21	83.28	40.32	2.08	82.58	102.32	49.55
Cardiac Science Corporation	CSCX	8.20	22,863	187,477		27,700	159,777	240,100	21,100	14,500	12,700	0.67	7.57	11.02	12.58	0.78	8.89	12.93	14.76
Cambridge Heart, Inc.	CAMH	0.48	64,718	31,065		3,000	28,065	7,000	(6,600)	(6,600)	(9,200)	4.01	nm	nm	nm	4.44	nm	nm	nm
Signalife Inc.	SGN	0.27	64,259	17,350		100	17,250	0	(11,900)	(11,900)	(11,900)	nm	nm	nm	nm	nm	nm	nm	nm
Digirad Corporation	DRAD	2.11	18,934	39,951	100	24,600	15,451	75,800	(400)	(4,200)	(4,300)	0.20	nm	nm	nm	0.53	nm	nm	nm
EP Medsystems, Inc. (1)	EPMD																		
Deltex Medical Group PLC (UK)	DEMG	0.38	100,360	38,077		1,592	36,485	8,361	(4,379)	(4,379)	(4,379)	4.36	nm	nm	nm	4.55	nm	nm	nm
Lidco Group PLC (UK)	LID	0.19	141,983	27,274	100	4,400	22,974	8,100	(3,900)	(3,900)	(3,800)	2.84	nm	nm	nm	3.37	nm	nm	nm
Hypertension Diagnostics, Inc.	HDII	0.09	39,775	3,580		1,200	2,380	700	(500)	(600)	(600)	3.40	nm	nm	nm	5.11	nm	nm	nm
Median												1.69	13.12	51.34	23.42	2.33	16.12	61.73	29.02

(1) On July 7, 2008, St. Jude Medical acquired EPMD for \$92.1 million. 4.7X TTM revenue. 113% premium to preannouncement share price.

All balance sheet data as of last statement date

Exchange rates on 06/30/2008: 1 GBP = 1.9906 USD