

ELECTRONICS MANUFACTURING SERVICES PROVIDERS

Valuation Comparatives as of June 30, 2009

In USD 000's except share prices and ratios



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Celestica Inc.	CLS-T	6.84	229,400	1,569,868	584,300	1,081,300	1,072,868	7,311,900	(580,300)	(688,700)	(731,100)	0.15	nm	nm	nm	0.21	nm	nm	nm
Flextronics International	FLEX	4.15	810,174	3,362,222	2,533,840	1,676,580	4,219,482	28,381,010	(4,337,630)	(6,000,260)	(6,379,950)	0.15	nm	nm	nm	0.12	nm	nm	nm
Jabil Circuit, Inc.	JBL	7.42	207,190	1,537,350	1,064,170	768,910	1,832,610	12,149,880	(646,281)	(935,860)	(1,113,230)	0.15	nm	nm	nm	0.13	nm	nm	nm
Sanmina-SCI Corporation	SANMD	0.44	480,307	211,335	1,275,590	877,610	609,315	5,527,100	(354,098)	(443,230)	(589,120)	0.11	nm	nm	nm	0.04	nm	nm	nm
Benchmark Electronics, Inc.	BHE	14.40	65,197	938,837	0	403,760	535,077	2,202,010	(147,597)	(187,540)	(159,310)	0.24	nm	nm	nm	0.43	nm	nm	nm
Plexus Corporation	PLXS	20.46	39,712	812,508	0	215,490	597,018	1,699,610	92,310	59,120	48,600	0.35	6.47	10.10	12.28	0.48	8.80	13.74	16.72
IEC Electronics Corporation	IEC	3.84	9,322	35,796	7,860	0	43,656	65,650	4,636	4,450	12,570	0.66	9.42	9.81	3.47	0.55	7.72	8.04	2.85
DDi Corporation	DDIC	4.53	19,803	89,708	1,150	23,940	66,918	168,750	(21,648)	(33,900)	(34,720)	0.40	nm	nm	nm	0.53	nm	nm	nm
Sigmatron International, Inc.	SGMA	1.86	3,812	7,090	22,270	3,780	25,580	133,740	8,780	4,390	1,960	0.19	2.91	5.83	13.05	0.05	0.81	1.62	3.62
Sypris Solutions, Inc.	SYPR	1.21	18,434	22,305	0	5,080	17,225	386,750	(113,460)	(136,770)	(142,300)	0.04	nm	nm	nm	0.06	nm	nm	nm
Sparton Corporation	SPA	2.90	9,950	28,855	8,060	2,930	33,985	229,810	(4,660)	(6,860)	(13,140)	0.15	nm	nm	nm	0.13	nm	nm	nm
CTS Corporation	CTS	6.55	33,779	221,252	51,000	26,840	245,412	571,390	(2,306)	(23,710)	(29,420)	0.43	nm	nm	nm	0.39	nm	nm	nm
Elcoteq SE	HEL:ELQAV	1.23	127,788	157,135	226,261	134,413	248,984	4,866,616	82,715	(28,832)	(90,482)	0.05	3.01	nm	nm	0.03	1.90	nm	nm
Venture Corporation Ltd.	SIN:V03	4.83	274,254	1,323,643	82,873	208,111	1,198,405	2,616,527	167,116	125,094	115,852	0.46	7.17	9.58	10.34	0.51	7.92	10.58	11.43
Foxconn International Holdings Limited	HKG:2038	0.66	7,058,668	4,626,777	477,932	837,592	4,267,117	9,271,042	464,360	229,215	121,939	0.46	9.19	18.62	34.99	0.50	9.96	20.19	37.94
Kimball Electronics Group	KBALB	6.26	37,290	233,435	360	101,310	132,485	1,207,430	63,267	25,680	17,320	0.11	2.09	5.16	7.65	0.19	3.69	9.09	13.48
Median												0.17	6.47	9.70	11.31	0.20	7.72	9.84	12.45

All balance sheet data as of last statement date

Exchange rates on 06/30/2009
 1 USD = 1.1515 CAD
 1 USD = 7.7501 HKD
 1 USD = 1.4462 SGD
 1 USD = 0.7075 EUR