

**PATIENT MONITORING AND IMAGING FIRMS**

Valuation Comparatives as of June 30, 2009

In USD 000's except share prices and ratios



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
<b>Pure Plays</b>																			
Cardionet Inc.	BEAT	16.32	23,782	388,122	0	44,566	343,556	139,636	18,776	8,602	8,756	2.46	18.30	39.94	39.24	2.78	20.67	45.12	44.33
LifeWatch AG (Swiss exchange)	LIFE	41.72	12723	530,804	4447	18473	516,778	109,920	25,820	20,600	20,440	4.70	20.01	25.09	25.28	4.83	20.56	25.77	25.97
Zoll Medical Corporation	ZOLL	19.34	21,194	409,892	0	55,260	354,632	382,920	39,993	21,980	15,020	0.93	8.87	16.13	23.61	1.07	10.25	18.65	27.29
Sonosite, Inc.	SONO	20.03	17,619	352,909	94,330	262,920	184,319	235,870	23,372	19,230	18,100	0.78	7.89	9.58	10.18	1.50	15.10	18.35	19.50
Cambridge Heart, Inc.	CAMH	0.09	64,543	5,809	20	3,820	2,009	3,760	(8,990)	(9,090)	(9,020)	0.53	nm	nm	nm	1.54	nm	nm	nm
Digirad Corporation	DRAD	1.28	19,361	24,782	0	31,500	(6,718)	78,460	1,983	(3,970)	(3,490)	nm	nm	nm	nm	0.32	nm	nm	nm
Cardiac Science Corporation	CSCX	4.02	23198	93,256	0	37,868	55,388	180,840	(99,689)	(105,850)	(105,027)	0.31	nm	nm	nm	0.52	nm	nm	nm
<b>Median</b>												0.85	13.58	20.61	24.45	1.50	17.83	22.21	26.63
<b>Non-Pure Plays</b>																			
Hologic	HOLX	14.25	259390	3,696,308	1,981,340	244,632	5,433,016	1,234,367	(1,889,099)	(2,092,385)	(2,211,177)	4.40	nm	nm	nm	2.99	nm	nm	nm
General Electric Co.	GE	11.72	10609000	124,337,480	339,420,000	52,316,000	411,441,480	170,940,000	56,066,000	44,695,000	13,516,000	2.41	7.34	9.21	30.44	0.73	2.22	2.78	9.20
Siemens AG	SI	69.19	870234	60,211,490	26,894,167	17,086,588	70,019,070	111,076,247	8,503,012	4,596,375	1,356,864	0.63	8.23	15.23	51.60	0.54	7.08	13.10	44.38
Koninklijke Philips Electronics NV	PHG	18.42	927918	17,092,250	4,491,784	3,386,505	18,197,528	34,291,901	1,183,015	(727,901)	(2,018,335)	0.53	15.38	nm	nm	0.50	14.45	nm	nm
Medtronic, Inc.	MDT	34.89	1129100	39,394,299	6,772,000	1,676,000	44,490,299	14,599,000	3,567,000	2,868,000	2,169,000	3.05	12.47	15.51	20.51	2.70	11.04	13.74	18.16
Boston Scientific Corporation	BSX	10.14	1514500	15,357,030	5,920,000	1,194,000	20,083,030	8,064,000	(2,102,000)	(2,102,000)	(2,255,200)	2.49	nm	nm	nm	1.90	nm	nm	nm
Toshiba Corporation	TYO: 6502	3.65	4,237,602	15,469,701	8,101,866	3,585,839	19,985,728	69,408,126	1,038,621	(2,609,497)	(3,583,398)	0.29	19.24	nm	nm	0.22	14.89	nm	nm
<b>Median</b>												2.41	12.47	15.23	30.44	0.73	11.04	13.10	18.16

All balance sheet data as of last statement date.

Exchange rates on 06/30/2009  
 1 USD = 1.0800 CHF  
 1 USD = 0.7075 EUR  
 1 USD = 95.8752 YEN