

**ELECTRONICS MANUFACTURING SERVICES PROVIDERS**

Valuation Comparatives as of June 30, 2010

In USD Million except share prices and ratios



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Celestica Inc.	CLS-T	8.106	230.300	1,864.795	0.000	683.900	1,181.663	6,324.100	256.400	174.400	50.300	0.19	4.61	6.78	23.49	0.29	7.27	10.69	37.07
Flextronics International	FLEX	5.600	824.017	4,562.561	1,978.683	1,730.533	4,891.814	24,893.934	1,018.454	559.283	290.815	0.20	4.80	8.75	16.82	0.18	4.48	8.16	15.69
Jabil Circuit, Inc.	JBL	13.300	215.997	2,895.357	1,018.930	744.329	3,433.507	13,409.411	643.671	360.387	168.840	0.26	5.33	9.53	20.34	0.22	4.50	8.03	17.15
Sanmina-SCI Corporation	SANM	13.610	83.693	1,082.009	1,277.255	664.569	1,701.481	5,984.883	263.772	176.326	59.951	0.28	6.45	9.65	28.38	0.18	4.10	6.14	18.05
Benchmark Electronics, Inc.	BHE	15.850	63.243	999.216	0.000	351.477	610.264	2,272.038	123.842	83.098	72.129	0.27	4.93	7.34	8.46	0.44	8.07	12.02	13.85
Plexus Corporation	PLXS	26.740	41.208	1,079.200	123.332	190.203	992.632	1,850.736	120.470	82.231	77.977	0.54	8.24	12.07	12.73	0.58	8.96	13.12	13.84
IEC Electronics Corporation	IEC	4.570	9.629	41.290	17.278	1.274	60.867	87.660	7.760	6.968	3.930	0.69	7.84	8.74	15.49	0.47	5.32	5.93	10.51
DDi Corporation	DDIC	7.530	20.544	149.513	10.350	15.547	149.990	214.586	23.032	13.765	10.633	0.70	6.51	10.90	14.11	0.70	6.49	10.86	14.06
Sigmatron International, Inc.	SGMA	5.300	3.877	20.262	25.267	4.312	34.393	134.208	9.205	4.852	3.505	0.26	3.74	7.09	9.81	0.15	2.20	4.18	5.78
Sypris Solutions, Inc.	SYPR	4.010	18.640	78.895	20.305	15.025	88.038	254.822	8.072	(6.728)	14.125	0.35	10.91	nm	6.23	0.31	9.77	nm	5.59
Sparton Corporation	SPA	5.030	10.005	50.194	1.796	30.589	37.024	173.977	8.142	6.679	7.440	0.21	4.55	5.54	4.98	0.29	6.16	7.52	6.75
CTS Corporation	CTS	9.240	34.874	313.975	65.900	65.234	311.211	528.707	46.499	28.630	18.947	0.59	6.69	10.87	16.43	0.59	6.75	10.97	16.57
Elcoteq SE	HEL:ELQAV	2.014	32.222	66.335	34.506	89.028	203.254	1,416.974	24.909	(26.506)	(3.739)	0.14	8.16	nm	nm	0.05	2.66	nm	nm
Venture Corporation Ltd.	SIN:V03	6.398	274.269	1,754.736	0.000	268.010	1,488.266	2,245.034	162.339	123.226	100.517	0.66	9.17	12.08	14.81	0.78	10.81	14.24	17.46
Foxconn International Holdings Limited	HKG:2038	0.656	7,130.776	4,687.300	0.000	1,397.535	3,728.117	7,281.262	104.182	(168.249)	(85.349)	0.51	35.78	nm	nm	0.64	44.99	nm	nm
Kimball Electronics Group	KBALB	5.530	37.701	148.623	0.299	67.838	91.912	1,122.808	29.522	(5.238)	10.803	0.08	3.11	nm	8.51	0.13	5.03	nm	13.76
											<b>Median</b>	<b>0.28</b>	<b>6.48</b>	<b>9.14</b>	<b>14.46</b>	<b>0.30</b>	<b>6.33</b>	<b>9.43</b>	<b>13.96</b>

All balance sheet data as of last statement date

Exchange rates on 06/30/2010	1 USD =	1.0628 CAD
	1 USD =	7.7871 HKD
	1 USD =	1.3994 SGD
	1 USD =	0.8174 EUR