

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of June 30, 2010

In USD Million except share prices and ratios



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
<u>Pure plays</u>																			
Cardionet Inc.	BEAT	5.480	24.083	132.200	0.000	50.182	86.945	130.391	(5.396)	(17.090)	(28.892)	0.67	nm	nm	nm	1.01	nm	nm	nm
LifeWatch AG (Swiss exchange)	LIFE	11.882	13.113	153.282	0.978	40.086	118.881	106.748	16.345	9.908	13.968	1.11	7.27	12.00	8.51	1.44	9.38	15.47	10.97
ZOLL Medical Corporation	ZOLL	27.100	21.859	580.889	0.000	63.196	529.275	431.464	42.748	19.375	15.101	1.23	12.38	27.32	35.05	1.35	13.59	29.98	38.47
Sonosite Inc.	SONO	27.110	15.100	395.318	95.081	109.848	311.178	240.825	32.031	25.444	5.253	1.29	9.71	12.23	59.24	1.64	12.34	15.54	75.26
Cambridge Heart Inc.	CAMH	0.270	69.663	18.898	0.000	2.442	29.578	2.915	(6.175)	(6.244)	(6.237)	10.15	nm	nm	nm	6.48	nm	nm	nm
Digirad Corporation	DRAD	2.080	18.738	39.612	0.000	29.926	8.854	61.554	0.179	(4.447)	(4.539)	0.14	49.46	nm	nm	0.64	221.29	nm	nm
Cardiac Science Corporation	CSCX	0.980	23.723	23.175	0.000	10.885	3.506	150.280	(50.278)	(56.713)	(101.450)	0.02	nm	nm	nm	0.15	nm	nm	nm
											Median	1.11	11.05	12.23	35.05	1.35	12.97	15.54	38.47
<u>Non-pure plays</u>																			
Hologic (formerly Third Wave Technologies, Inc.)	HOLX	13.930	262.106	3,609.096	1,428.688	491.368	4,636.605	1,654.020	597.278	304.315	139.134	2.80	7.76	15.24	33.32	2.18	6.04	11.86	25.94
General Electric Co.	GE	14.420	10,702.000	153,955.390	298,701.000	73,848.000	608,710.390	153,286.000	17,987.000	12,964.000	10,561.000	3.97	33.84	46.95	57.64	1.00	8.56	11.88	14.58
Siemens AG	SI	91.091	877.791	79,133.935	24,448.947	17,927.181	88,632.307	91,438.571	11,932.216	8,533.186	3,970.037	0.97	7.43	10.39	22.33	0.87	6.63	9.27	19.93
Medtronic, Inc.	MDT	36.270	1,089.700	39,279.249	7,080.000	3,917.000	45,023.249	15,657.000	5,874.000	5,103.000	3,484.000	2.88	7.66	8.82	12.92	2.51	6.69	7.70	11.27
Boston Scientific Corporation	BSX	5.800	1,525.300	8,794.679	5,183.000	811.000	14,196.679	7,992.000	1,945.000	1,117.000	(2,661.000)	1.78	7.30	12.71	nm	1.10	4.52	7.87	nm
Toshiba Corporation	TYO: 6502	5.026	4,235.417	21,288.431	10,062.111	2,537.076	35,815.782	74,295.464	6,020.376	2,754.142	435.116	0.48	5.95	13.00	82.31	0.29	3.54	7.73	48.93
											Median	2.29	7.55	12.86	33.32	1.05	6.34	8.57	19.93
<i>All balance sheet data as of last statement date.</i>																			
Exchange rates on 06/30/2010	1 USD =	1.0778	CHF																
	1 USD =	0.8174	EUR																
	1 USD =	88.3939	YEN																