

**PATIENT MONITORING AND IMAGING FIRMS**

Valuation Comparatives as of September 30, 2007

In USD 000's, except per share data



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	25.92	20,678	535,974		57,400	478,574	309,500	39,600	25,600	16,700	1.55	12.09	18.69	28.66	1.73	13.53	20.94	32.09
Datascope Corporation	DSCP	33.81	15,483	523,480		55,100	468,380	378,800	46,200	24,700	17,500	1.24	10.14	18.96	26.76	1.38	11.33	21.19	29.91
Sonosite, Inc.	SONO	30.52	17,188	524,578	225,000	308,900	440,678	205,100	19,700	15,400	6,900	2.15	22.37	28.62	63.87	2.56	26.63	34.06	76.03
Cardiac Science Corporation	CSCX	10.08	23,291	234,769		16,900	217,869	155,400	5,900	(360)	50	1.40	36.93	nm	nm	1.51	39.79	nm	nm
Cambridge Heart, Inc.	CAMH	3.50	60,983	213,442	41	1,278	212,205	10,100	(9,100)	(9,200)	(9,200)	21.01	nm	nm	nm	21.13	nm	nm	nm
Signalife Inc.	SGN	1.70	49,679	84,455		1,500	82,955	190	(13,340)	(13,350)	(13,890)	436.61	nm	nm	nm	444.50	nm	nm	nm
Digirad Corporation	DRAD	3.23	18,829	60,818		30,800	30,018	71,900	(1,600)	(6,200)	(6,300)	0.42	nm	nm	nm	0.85	nm	nm	nm
EP Medsystems, Inc.	EPMD	1.84	30,405	55,946		5,600	50,346	15,600	(5,500)	(6,300)	(6,500)	3.23	nm	nm	nm	3.59	nm	nm	nm
Deltex Medical Group PLC (UK)	DEMG	0.43	95,855	41,225		3,686	37,539	7,168	(4,096)	(4,301)	(4,301)	5.24	nm	nm	nm	5.75	nm	nm	nm
Lidco Group PLC (UK)	LID	0.19	141,983	27,261		1,024	26,237	6,963	(4,301)	(5,325)	(4,915)	3.77	nm	nm	nm	3.91	nm	nm	nm
Hypertension Diagnostics, Inc.	HDII	0.18	39,667	7,140		1,500	5,640	1,900	(500)	(500)	(500)	2.97	nm	nm	nm	3.76	nm	nm	nm

All balance sheet data as of last statement date

**Median**      **2.97**      **17.23**      **18.96**      **28.66**      **3.59**      **20.08**      **21.19**      **32.09**

Exchange rates on 9/30/2007: 1 USD = 0.7010 EUR  
1 GBP = 2.0480 USD