

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of September 30, 2008

In USD 000's, except per share data



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	32.72	21,304	697,067	2,921	36,675	663,313	398,018	52,631	35,774	23,441	1.67	12.60	18.54	28.30	1.75	13.24	19.49	29.74
Datascope Corporation	DSCP	51.63	15,900	820,917		190,300	630,617	239,100	54,000	38,100	98,000	2.64	11.68	16.55	6.43	3.43	15.20	21.55	8.38
Sonosite, Inc.	SONO	31.40	17,000	533,800	225,000	329,100	429,700	238,200	25,600	21,400	12,700	1.80	16.79	20.08	33.83	2.24	20.85	24.94	42.03
Cardiac Science Corporation	CSCX	10.36	22,900	237,244		33,400	203,844	205,500	27,300	20,900	9,200	0.99	7.47	9.75	22.16	1.15	8.69	11.35	25.79
Cambridge Heart, Inc.	CAMH	0.16	64,545	10,327		12,094	(1,767)	5,418	(9,492)	(9,599)	9,098	nm	nm	nm	nm	1.91	nm	nm	nm
Signalife Inc.	SGAL	1.10	15,488	17,037		2,387	14,650	0	(14,658)	(14,733)	(15,004)	nm	nm	nm	nm	nm	nm	nm	nm
Digirad Corporation	DRAD	1.14	18,900	21,546		23,300	(1,754)	77,200	800	(5,400)	(4,500)	nm	nm	nm	nm	0.28	26.93	nm	nm
Deltex Medical Group PLC (UK)	DEMG	0.34	100,360	34,057		1,424	32,632	7,478	(3,917)	(3,917)	(3,917)	4.36	nm	nm	nm	4.55	nm	nm	nm
Lidco Group PLC (UK)	LID	0.17	141,983	24,394	100	4,400	20,094	8,100		(3,900)	(3,800)	2.48	nm	nm	nm	3.01	nm	nm	nm
Hypertension Diagnostics, Inc.	HDII	0.09	40,363	3,633		984	2,649	378	(223)	(135)	(80)	7.01	nm	nm	nm	9.61	nm	nm	nm

All values in U.S. dollars

Median **2.48** **12.14** **17.55** **25.23** **2.24** **15.20** **20.52** **27.76**

Exchange rates on 09/30/2008 (Deltex Medical Group PLC): 1 GBP = 1.7804 USD