

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of September 30, 2009

In USD 000's except share prices and ratios



| Company Name | Symbol | Price | FDSO | Market Cap | LTD | Cash | EV | LTM Revenue | LTM EBITDA | LTM EBIT | LTM NI | EV/LTM Rev | EV/LTM EBITDA | EV/LTM EBIT | EV/LTM NI | MC/LTM Rev | MC/LTM EBITDA | MC/EBIT | MC/LTM NI |
|------------------------------------|-----------|-------|------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|-------------|------------|---------------|-------------|-----------|------------|---------------|---------|-----------|
| Pure Plays | | | | | | | | | | | | | | | | | | | |
| Cardionet Inc. | BEAT | 6.72 | 23,870 | 160,406 | 0 | 42,873 | 117,533 | 141,752 | 11,740 | 1,260 | 2,345 | 0.83 | 10.01 | 93.28 | 50.12 | 1.13 | 13.66 | 127.31 | 68.40 |
| LifeWatch AG (Swiss exchange) | LIFE | 20.35 | 13,243 | 269,436 | 3,056 | 36,766 | 235,726 | 120,850 | 31,450 | 25,620 | 26,140 | 1.95 | 7.50 | 9.20 | 9.02 | 2.23 | 8.57 | 10.52 | 10.31 |
| ZOLL Medical Corp. | ZOLL | 21.52 | 21,090 | 453,857 | 0 | 55,264 | 398,593 | 382,916 | 39,202 | 21,192 | 15,029 | 1.04 | 10.17 | 18.81 | 26.52 | 1.19 | 11.58 | 21.42 | 30.20 |
| Sonosite Inc. | SONO | 26.46 | 17,350 | 459,081 | 95,717 | 247,899 | 306,899 | 227,823 | 21,123 | 11,507 | 13,139 | 1.35 | 14.53 | 26.67 | 23.36 | 2.02 | 21.73 | 39.90 | 34.94 |
| Cambridge Heart Inc. | CAMH | 0.12 | 64,910 | 7,789 | 17 | 2,695 | 5,111 | 3,439 | (8,527) | (8,635) | (8,596) | 1.49 | nm | nm | nm | 2.26 | nm | nm | nm |
| Digirad Corporation | DRAD | 2.85 | 18,980 | 54,093 | 0 | 12,880 | 41,213 | 75,184 | 2,446 | (3,500) | (3,031) | 0.55 | 16.85 | nm | nm | 0.72 | 22.11 | nm | nm |
| Cardiac Science Corporation | CSCX | 4.00 | 23,400 | 93,600 | 0 | 31,628 | 61,972 | 165,718 | (126,293) | (132,505) | (174,392) | 0.37 | nm | nm | nm | 0.56 | nm | nm | nm |
| Median | | | | | | | | | | | | 1.04 | 10.17 | 22.74 | 24.94 | 1.19 | 13.66 | 30.66 | 32.57 |
| Non-Pure Plays | | | | | | | | | | | | | | | | | | | |
| Hologic, Inc. | HOLX | 16.34 | 257,960 | 4,215,066 | 1,864,955 | 294,102 | 5,785,919 | 1,637,134 | (1,742,750) | (2,016,674) | (2,176,237) | 3.53 | nm | nm | nm | 2.57 | nm | nm | nm |
| General Electric Co. | GE | 16.42 | 10,650,000 | 174,873,000 | 358,092,000 | 114,135,000 | 418,830,000 | 161,558,000 | 50,243,000 | 39,074,000 | 11,734,000 | 2.59 | 8.34 | 10.72 | 35.69 | 1.08 | 3.48 | 4.48 | 14.90 |
| Siemens AG | SI | 92.96 | 866,430 | 80,543,333 | 27,685,000 | 15,098,000 | 93,130,333 | 112,042,000 | 14,630,427 | 9,277,000 | 3,350,000 | 0.83 | 6.37 | 10.04 | 27.80 | 0.72 | 5.51 | 8.68 | 24.04 |
| Koninklijke Philips Electronics NV | PHG | 24.36 | 926,690 | 22,574,168 | 4,850,778 | 5,459,768 | 21,965,178 | 37,194,935 | 2,124,418 | 446,875 | (262,204) | 0.59 | 10.34 | 49.15 | nm | 0.61 | 10.63 | 50.52 | nm |
| Medtronic, Inc. | MDT | 36.80 | 1,112,600 | 40,943,680 | 6,307,000 | 1,544,000 | 45,706,680 | 14,826,000 | 3,290,000 | 2,533,000 | 1,867,000 | 3.08 | 13.89 | 18.04 | 24.48 | 2.76 | 12.44 | 16.16 | 21.93 |
| Boston Scientific Corporation | BSX | 10.59 | 1,510,000 | 15,990,900 | 5,774,000 | 1,381,000 | 20,383,900 | 8,111,000 | (1,995,000) | (2,080,000) | (2,343,000) | 2.51 | nm | nm | nm | 1.97 | nm | nm | nm |
| Toshiba Corporation | TYO: 6502 | 5.26 | 4,240,000 | 22,310,728 | 8,677,973 | 3,840,821 | 27,147,881 | 74,343,601 | 1,112,475 | (2,795,053) | (3,838,206) | 0.37 | 24.40 | nm | nm | 0.30 | 20.06 | nm | nm |
| Median | | | | | | | | | | | | 2.51 | 10.34 | 14.38 | 27.80 | 1.08 | 10.63 | 12.42 | 21.93 |

All balance sheet data as of last statement date.

Exchange rates on 09/30/2009
 1 USD = 1.0297 CHF
 1 USD = 0.6829 EUR
 1 USD = 89.5103 YEN