PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of September 30, 2010

In USD Million except share prices and ratios

FIVE PRIME ADVISORS

Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Pure plays																			
Cardionet Inc.	BEAT	4.510	24.162	108.840	0.000	42.878	58.658	124.538	(7.009)	(19.136)	(30.938)	0.47	nm	nm	nm	0.87	nm	nm	nm
LifeWatch AG (Swiss exchange)	LIFE	10.603	12.799	136.852	0.552	37.928	97.448	92.242	4.649	(1.741)	3.431	1.06	20.96	nm	28.40	1.48	29.44	nm	39.89
ZOLL Medical Corporation	ZOLL	32.270	21.875	694.063	0.000	62.261	630.867	443.989	51.163	27.132	18.919	1.42	12.33	23.25	33.35	1.56	13.57	25.58	36.69
Sonosite Inc.	SONO	33.510	14.147	464.583	96.245	71.749	449.816	255.792	36.444	28.943	6.435	1.76	12.34	15.54	69.90	1.82	12.75	16.05	72.20
Cambridge Heart Inc.	CAMH	0.240	75.913	18.233	0.000	1.516	28.697	2.910	(5.621)	(5.684)	(5.678)	9.86	nm	nm	nm	6.27	nm	nm	nm
Digirad Corporation	DRAD	2.040	18.811	38.929	0.000	28.642	9.003	57.925	(1.147)	(5.591)	(5.461)	0.16	nm	nm	nm	0.67	nm	nm	nm
Cardiac Science Corporation	CSCX	1.800	23.832	42.869	0.000	6.690	33.260	145.876	(34.140)	(40.496)	(41.280)	0.23	nm	nm	nm	0.29	nm	nm	nm
Non-pure plays											**Median**	**1.06**	**12.34**	**19.40**	**33.35**	**1.48**	**13.57**	**20.82**	**39.89**
Hologic (formerly Third Wave Technologies, Inc.)	HOLX	16.010	259.188	4,149.008	1,447.053	515.625	5,087.674	1,679.552	602.779	308.011	(62.813)	3.03	8.44	16.52	nm	2.47	6.88	13.47	nm
General Electric Co.	GE	16.250	10,691.000	173,732.325	307,517.000	78,392.000	596,412.325	151,373.000	19,488.000	14,682.000	10,122.000	3.94	30.60	40.62	58.92	1.15	8.91	11.83	17.16
Siemens AG	SI	105.400	869.306	91,600.703	23,605.733	20,752.666	100,540.313	103,223.966	13,826.506	9,787.379	5,297.194	0.97	7.27	10.27	18.98	0.89	6.63	9.36	17.29
Medtronic, Inc.	MDT	33.580	1,083.700	36,262.572	7,130.000	3,544.000	42,853.572	15,723.000	5,712.000	4,910.000	3,181.000	2.73	7.50	8.73	13.47	2.31	6.35	7.39	11.40
Boston Scientific Corporation	BSX	6.130	1,529.300	9,298.609	5,133.000	624.000	14,520.609	7,883.000	1,895.000	1,077.000	(2,377.000)	1.84	7.66	13.48	nm	1.18	4.91	8.63	nm
Toshiba Corporation	TYO: 6502	4.835	4,410.675	20,478.735	9,435.977	2,465.262	35,554.362	79,316.213	6,702.747	3,364.419	787.254	0.45	5.30	10.57	45.16	0.26	3.06	6.09	26.01
All balance sheet data as of last statement date.											**Median**	**2.28**	**7.58**	**12.03**	**32.07**	**1.16**	**6.49**	**9.00**	**17.23**

Exchange rates on 09/30/2010 1 USD = 0.9834 CHF

1 USD = 0.7337 EUR