

**PATIENT MONITORING AND IMAGING FIRMS**

**Valuation Comparatives as of December 31, 2006**

*In USD 000's, except per share data*



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	29.12	9,950	289,748		63,380	226,368	248,850	29,430	17,140	11,140	0.91	7.69	13.21	20.32	1.16	9.85	16.90	26.01
Datascope Corporation	DSCP	36.44	15,205	554,080		52,630	501,450	373,000	55,320	34,790	25,840	1.34	9.06	14.41	19.41	1.49	10.02	15.93	21.44
Sonosite, Inc.	SONO	30.93	16,857	521,387		84,100	437,287	171,080	10,930	7,810	7,230	2.56	40.01	55.99	60.48	3.05	47.70	66.76	72.11
Cardiac Science Corporation	CSCX	8.07	22,555	182,021		10,370	171,651	155,430	5,900	(360)	50	1.10	29.09	nm	nm	1.17	30.85	nm	nm
Cambridge Heart, Inc.	CAMH	2.76	59,826	165,120		8,390	156,730	7,440	(10,510)	(10,610)	(9,210)	21.07	nm	nm	nm	22.19	nm	nm	nm
Signalife Inc.	SGN	1.10	39,334	43,267		3,390	39,877	190	(13,254)	(13,354)	(11,750)	209.69	nm	nm	nm	227.52	nm	nm	nm
Digirad Corporation	DRAD	4.12	18,760	77,291		44,300	32,991	71,930	3,260	(1,330)	(6,290)	0.46	10.12	nm	nm	1.07	23.71	nm	nm
EP Medsystems, Inc.	EPMD	1.34	30,410	40,749	1,990	7,740	34,999	15,560	(5,530)	(6,310)	(5,770)	2.25	nm	nm	nm	2.62	nm	nm	nm
Deltex Medical Group PLC (UK)	DEMG-LN	0.34	76,537	25,868		823	25,045	6,877	(3,997)	(4,095)	(4,075)	3.64	nm	nm	nm	3.76	nm	nm	nm
Lidco Group PLC (UK)	LID-LN	0.23	118,340	27,244	98	2,939	24,403	6,795	(4,794)	(4,794)	(4,408)	3.59	nm	nm	nm	4.01	nm	nm	nm
Hypertension Diagnostics, Inc.	HDII	0.13	40,002	5,200		1,441	3,759	1,839	(992)	(1,069)	(1,062)	2.04	nm	nm	nm	2.83	nm	nm	nm
<i>All balance sheet data as of last statement date</i>											<b>Median</b>	<b>2.25</b>	<b>10.12</b>	<b>14.41</b>	<b>20.32</b>	<b>2.83</b>	<b>23.71</b>	<b>16.90</b>	<b>26.01</b>

Exchange rates on 12/31/2006:  
 1 USD = 0.7611 EUR  
 1 GBP = 1.9593 USD