

**PATIENT MONITORING AND IMAGING FIRMS**

**Valuation Comparatives as of December 31, 2008**

*In USD 000's, except per share data*



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Zoll Medical Corporation	ZOLL	18.89	21,304	402,433	0	43,550	358,883	89,460	88,640	84,700	2,890	4.01	4.05	4.24	124.18	4.50	4.54	4.75	139.25
Datascope Corporation (1)	DSCP																		
Sonosite, Inc.	SONO	19.08	17,486	333,633	144,745	209,258	269,120	243,520	42,240	38,120	20,590	1.11	6.37	7.06	13.07	1.37	7.90	8.75	16.20
Cardiac Science Corporation	CSCX	7.50	22,870	171,525	0	34,660	136,865	206,150	(88,630)	(94,960)	(98,380)	0.66	nm	nm	nm	0.83	nm	nm	nm
Cambridge Heart, Inc.	CAMH	0.08	64,543	5,163	11,678	6,207	10,634	4,239	(10,254)	(10,344)	(10,030)	2.51	nm	nm	nm	1.22	nm	nm	nm
Signalife Inc. (2)	SGAL	65.00																	
Digitrad Corporation	DRAD	0.58	18,955	10,994	0	13,530	(2,536)	80,360	(1,210)	(7,620)	(6,870)	nm	nm	nm	nm	0.14	nm	nm	nm
Deltex Medical Group PLC (UK) (2)	DEMG																		
Lidco Group PLC (UK) (2)	LID																		
Hypertension Diagnostics, Inc.	HDII	0.05	40,796	2,040	0	915	1,125	540	(480)	(500)	(490)	2.08	nm	nm	nm	3.78	nm	nm	nm
<b>Median</b>												<b>2.08</b>	<b>5.21</b>	<b>5.65</b>	<b>68.63</b>	<b>1.29</b>	<b>6.22</b>	<b>6.75</b>	<b>77.73</b>

(1) Acquired by Getinge AB. Transaction closed 1/30/09.

(2) Data not reported, as of 4/6/09.