

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of December 31, 2009

In USD 000's except share prices and ratios



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI											
<u>Pure plays</u>																														
Cardionet Inc.	BEAT	5.94	24,120	143,273	0	49,150	94,123	140,230	(10,600)	(20,650)	(20,480)	0.67	nm	nm	nm	1.02	nm	nm	nm											
LifeWatch AG (Swiss exchange)	LIFE	18.16	13,243	240,466	6,834	36,185	211,115	123,050	32,910	26,578	29,210	1.72	6.41	7.94	7.23	1.95	7.31	9.05	8.23											
ZOLL Medical Corp.	ZOLL	26.72	21,430	572,610	0	63,820	508,790	400,940	29,568	10,540	8,980	1.27	17.21	48.27	56.66	1.43	19.37	54.33	63.76											
Sonosite Inc.	SONO	23.63	17,350	409,981	92,910	257,750	245,141	227,390	19,890	14,540	3,280	1.08	12.32	16.86	74.74	1.80	20.61	28.20	124.99											
Cambridge Heart Inc.	CAMH	0.08	69,990	5,599	30	3,160	2,469	3,230	(7,280)	(7,370)	(7,350)	0.76	nm	nm	nm	1.73	nm	nm	nm											
Digirad Corporation	DRAD	2.10	19,040	39,984	0	31,810	8,174	69,600	4,650	60	61	0.12	1.76	136.23	134.00	0.57	8.60	34.70	0.45											
Cardiac Science Corporation	CSCX	2.23	23,650	52,740	0	26,870	25,870	156,850	(27,660)	(33,950)	(77,000)	0.16	nm	nm	nm	0.34	nm	nm	nm											
Median												0.76	9.37	32.57	65.70	1.43	13.98	31.45	36.00											
<u>Non-pure plays</u>																														
Hologic, Inc. (formerly Third Wave Technologies, Inc.)	HOLX	14.50	259,090	3,756,805	1,513,600	345,040	4,925,365	1,620,350	(1,971,138)	(2,038,420)	(2,208,090)	3.53	nm	nm	nm	2.57	nm	nm	nm											
General Electric Co.	GE	15.13	10,650,000	161,134,500	510,192,000	72,260,000	599,066,500	155,777,000	20,980,000	10,344,000	11,025,000	3.85	28.55	57.91	54.34	1.03	7.68	15.58	14.62											
Siemens AG	SI	91.70	868,730	79,662,541	27,658,088	18,832,970	88,487,659	107,136,014	10,356,477	6,266,612	3,696,581	0.83	8.54	14.12	23.94	0.74	7.69	12.71	21.55											
Koninklijke Philips Electronics NV	PHG	29.44	945,310	27,829,926	6,147,042	6,593,628	27,383,340	33,406,084	3,000,771	884,529	590,646	0.82	9.13	30.96	46.36	0.83	9.27	31.46	47.12											
Medtronic, Inc.	MDT	43.98	1,080,000	47,498,400	7,496,000	1,542,000	53,452,400	15,093,000	1,355,000	636,000	723,000	3.54	39.45	84.04	73.93	3.15	35.05	74.68	65.70											
Boston Scientific Corporation	BSX	9.00	1,520,000	13,680,000	5,918,000	864,000	18,734,000	8,188,000	(60,000)	(894,000)	(1,025,000)	2.29	nm	nm	nm	1.67	nm	nm	nm											
Toshiba Corporation	TYO: 6502	5.53	4,240,000	23,439,936	8,403,515	3,719,347	28,124,104	71,992,336	1,077,291	(2,706,654)	(3,716,815)	0.39	26.11	nm	nm	0.33	21.76	nm	nm											
Median												2.29	26.11	44.44	50.35	1.03	9.27	23.52	34.33											

All balance sheet data as of last statement date.

Exchange rates on 12/31/2009
 1 USD = 1.0299 CHF
 1 USD = 0.6942 EUR
 1 USD = 92.4337 YEN