

PATIENT MONITORING AND IMAGING FIRMS

Valuation Comparatives as of December 31, 2010

In USD Million except share prices and ratios



Company Name	Symbol	Price	FDSO	Market Cap	LTD	Cash	EV	LTM Revenue	LTM EBITDA	LTM EBIT	LTM NI	EV/LTM Rev	EV/LTM EBITDA	EV/LTM EBIT	EV/LTM NI	MC/LTM Rev	MC/LTM EBITDA	MC/EBIT	MC/LTM NI
Pure plays																			
Cardionet Inc.	BEAT	4.68	24.253	113.396	0.000	42.878	70.518	119.924	(2.906)	(15.038)	(19.860)	0.59	nm	nm	nm	0.95	nm	nm	nm
LifeWatch AG (Swiss exchange)	LIFE	8.00	12.799	110.617	0.552	37.928	74.077	92.242	4.649	(1.741)	3.431	0.80	15.93	nm	21.59	1.20	23.79	nm	32.24
ZOLL Medical Corporation	ZOLL	37.23	21.875	806.178	0.000	62.261	743.917	451.939	56.084	28.804	20.512	1.65	13.26	25.83	36.27	1.78	14.37	27.99	39.30
Sonosite Inc.	SONO	31.60	14.031	426.031	97.379	78.690	450.527	275.362	35.092	26.916	9.972	1.64	12.84	16.74	45.18	1.55	12.14	15.83	42.72
Cambridge Heart Inc.	CAMH	0.23	75.913	17.461	0.000	1.516	28.850	2.910	(5.621)	(5.684)	(5.678)	9.92	nm	nm	nm	6.00	nm	nm	nm
Digitrad Corporation	DRAD	2.10	18.811	40.238	0.000	28.642	11.596	57.925	(1.147)	(5.591)	(5.461)	0.20	nm	nm	nm	0.69	nm	nm	nm
Cardiac Science Corporation	CSCX	0.00	23.832	0.000	0.000	6.690	0.000	145.876	(34.140)	(40.496)	(41.280)	nm	nm	nm	nm	nm	nm	nm	nm
											Median	1.22	13.26	21.28	36.27	1.37	14.37	21.91	39.30
Non-pure plays																			
Hologic (formerly Third Wave Technologies, Inc.)	HOLX	18.82	263.146	4,891.130	1,434.132	608.036	5,856.246	1,699.675	603.356	309.109	(77.968)	3.45	9.71	18.95	nm	2.88	8.11	15.82	nm
General Electric Co.	GE	18.29	10,654.000	194,874.792	478,600.000	122,900.000	574,449.792	150,211.000	26,929.664	15,235.000	11,644.000	3.82	21.33	37.71	49.33	1.30	7.24	12.79	16.74
Siemens AG	SI	93.17	880.400	108,672.764	20,993.631	25,135.769	115,897.705	104,746.899	14,376.131	10,303.721	5,551.458	1.11	8.06	11.25	20.88	1.04	7.56	10.55	19.58
Medtronic, Inc.	MDT	37.09	1,083.700	39,815.225	7,084.000	3,544.000	46,836.225	15,834.000	5,970.000	5,104.000	3,274.000	2.96	7.85	9.18	14.31	2.51	6.67	7.80	12.16
Boston Scientific Corporation	BSX	7.57	1,532.400	11,506.983	4,934.000	213.000	16,919.983	7,806.000	1,862.000	1,046.000	(1,065.000)	2.17	9.09	16.18	nm	1.47	6.18	11.00	nm
Toshiba Corporation	TYO: 6502	442.00	4,410.579	23,073.041	9,759.857	2,874.136	39,212.106	81,987.428	7,012.781	3,742.725	1,094.275	0.48	5.59	10.48	35.83	0.28	3.29	6.16	21.09
											Median	2.56	8.57	13.71	28.36	1.39	6.95	10.77	18.16

All balance sheet data as of last statement date.

Exchange rates on 12/31/2010
 1 CHF = 1.0686 USD
 1 USD = 0.7484 EUR
 1 USD = 81.3127 YEN